

Investing in responsible mining

March 2023



Our approach

Routes to Impact

Opportunities for partnership



Who we are

Mining experts on your side

The **Impact Facility** are a team of mining engineers, finance and safety specialists spread across Kenya. We have developed an approach to help small-scale gold mines access:

1. Equipment: High-quality equipment through our leasing model

THE IMPACT FACILITY

2. **Support:** World class technical support to improve your safety and environmental footprint.



Our Approach

Three simple steps to partnership

Step 1: Diagnostic

- Mine ESG baseline
- Mine investment needs

Step 2: Service provision

• Equipment via lease to own model

Step 3: Technical support

- Improving safety and environmental footprint
- Other services



What makes us different

Driving change in small-scale mining communities

Quality equipment: We provide the best equipment, tailored to the needs of your mind – with the ability to import from South Africa, Tanzania and beyond.

Improving safety: We support you to improve the safety and environmental footprint of your mine, as well as its productivity.

Dynamic tools: We have simple digital tools which help you to access finance/equipment and to monitor changes in the safety and environmental footprint of your mine.



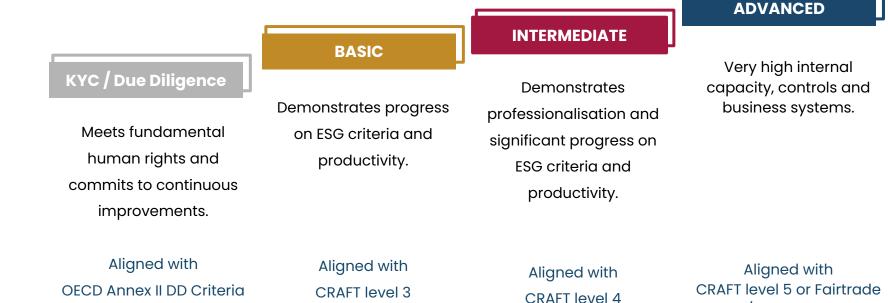


IMPACT

Step 1: Diagnostic

- Mine ESG baseline
- Investment needs

Mine ESG baseline



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THE IMPACT FACILITY

ESG Principles

Principles under the mine investment framework

Legal compliance: The AMP operates within the framework of its local and national regulations

Safe and dignified working conditions: The AMP's operations uphold the rights of all worker and prioritises their health and safety.

Responsible management and production: The AMP has a transparent governance and leadership structure, including a clear financial management process.

Environment Protection: The AMP adopts responsible practices to avoid and significantly reduce the environmental effects of mining – including employing environmentally-friendly chemical processing systems (gradual elimination of mercury use)







Step 2: Leasing

- What is leasing?
- Contract terms



What is leasing?

A simple route to access quality equipment

Leasing is like renting equipment, with the difference that after full repayment you gain ownership of the equipment.

Lease to own:

- Initial co-financing, upon equipment order
- Monthly repayments
- No collateral needed for movable equipment but collateral is needed for immovables ie monorope winch etc

The lessee, i.e. you, the miner, takes responsibility for:

- Equipment maintenance
- Safeguarding
- Timely repayments



Lease contract



Benefits & responsibilities of contracted mines

Equipment Selection:

- We provide you with the specific equipment (and model) you want
- We secure a competitive quote for your equipment
- You approve equipment choice

Leasing Fee:

- Landed cost (including transport, insurance and installation) subject to national commercial rate interest
- Service fee for technical support
- · Optional maintenance and spare part charges

Repayment:

- Payments can be made using bank transfers or mobile banking
- Optional grace period of up to 2 months and payment breaks
- Penalties for missed / late payments
- If you default, TIF will relocate the equipment



Lease contract



Further information

Lead times

- Because of import/transportation costs and long lead times for manufacturing, it will take around 3 months from the point of signing a contract to physically receiving your equipment
- In between ordering your equipment and the equipment arriving our team will be on hand to support with technical, safety and other trainings.





Step 3: Technical support

- Improve safety
- Other services

Technical support



Improving safety & environmental footprint

Our support towards you

In addition to equipment provision, we support all contracted partners to create a plan which helps to make your mine site safer and more environmentally friendly. In line with this plan, you will receive the following forms of support:

- **In person support:** 2 x in person visits per year, to provide applied technical advice tailored to your mine's needs.
- **Group trainings:** 2 x specialist group-trainings pers year focused on mine safety and environmental protection.
- **Virtual support:** Monthly virtual interactions with our team to check in on your performance through WhatsApp, email and text

Additional support

In addition to our primary services, we support contracted partners to access other service providers, including prospectors, energy providers and more.





Final steps



Next steps

How to apply for equipment investment

- 1. **Application form:** our team have registration forms for you to share your basic mine information
- 2. **Ready your mine for inspection:** mines selected for provisional partnership will undergo a detailed inspection and diagnostic.
- 3. **Stay in contact:** If you have any questions, please don't hesitate to contact our team



Thank you.

Contact us at:

presenters.name@theimpactfacility.com Visit our website at: www.theimpactfacility.com The Impact Facility, is a UK-registered charity; Charity Registration Number: 1181077. Registered office: Avening Park, West End, Tetbury, GL8 8NE.

The Impact Facility

